

**National Rural Utilities
Cooperative Finance Corporation**

Revolving Line of Credit Agreement

Terms

- Length of Agreement
5 years
- Amount of Agreement
\$50 million

Line Of Credit Use

- Secondary lending source
- Provides additional short-term flexibility
- Last utilized in April 2001
- Typically up to 150 basis points higher than the CoBank line of credit

Requirements

- Provide annual financial statements within 120 days of the end of each fiscal year.
- For each twelve month period, for a period of at least five consecutive business days, reduce to zero all amounts outstanding.
- Notify CFC of any delinquency or default on any of our financial obligations.
- Notify CFC of any material adverse change in our financial or business condition.
- Represent that Chugach has obtained any and all necessary corporate and regulatory approval to execute, deliver and perform its obligation under the agreement.