I. ROLL CALL

II. SAFETY MINUTE (Andrews)

III. APPROVAL OF THE AGENDA*

IV. EXECUTIVE SESSION* (scheduled)
   A. Strategic Planning
      1. Integration Management Office (IMO) Activities and Plans
      2. ML&P Acquisition – Deal Agreements
         a. Transaction Overview
         b. Economic Analysis
         c. Term Sheet and Asset Purchase Agreement
         d. Reference Documents - ML&P Acquisition – Deal Agreements
      3. Labor Transition Agreements

V. RECESS*

VI. RECONVENE WORKSHOP* (Thursday, August 30, 2018 at 10:00 a.m.)

VII. EXECUTIVE SESSION* (continued)
    A. Strategic Planning
       1. Due Diligence
          a. Environmental
          b. Physical Assets
       2. Financing
       3. Wrap-Up Discussion

VIII. DIRECTOR COMMENTS

IX. ADJOURNMENT*