CHUGACH ELECTRIC ASSOCIATION, INC.  
ANCHORAGE, ALASKA  
SPECIAL BOARD OF DIRECTORS' MEETING  
AGENDA

Bettina Chastain, Chair    Jim Henderson, Director  
Susan Reeves, Vice Chair    Harry T. Crawford, Jr., Director  
Rachel Morse, Treasurer    Harold Hollis, Director  
Stuart Parks, Secretary

August 29-30, 2018  
Immediately Following the Regular  
Board of Directors’ Meeting  
The Megan Room  
Anchorage, Alaska

I. ROLL CALL

II. SAFETY MINUTE (Andrews)

III. APPROVAL OF THE AGENDA*

IV. EXECUTIVE SESSION* (scheduled)
   A. Strategic Planning
      1. Integration Management Office (IMO) Activities and Plans
      2. ML&P Acquisition – Deal Agreements
         a. Transaction Overview
         b. Economic Analysis
         c. Term Sheet and Asset Purchase Agreement
         d. Reference Documents - ML&P Acquisition – Deal Agreements
      3. Labor Transition Agreements

V. RECESS*

VI. RECONVENE WORKSHOP* (Thursday, August 30, 2018 at 10:00 a.m.)

VII. EXECUTIVE SESSION* (continued)
   A. Strategic Planning
      1. Due Diligence
         a. Environmental
         b. Physical Assets
      2. Financing
      3. Wrap-Up Discussion

VIII. DIRECTOR COMMENTS

IX. ADJOURNMENT*

* Denotes Action Items  
** Denotes Possible Action Items  
8/29/2018 12:19:19 PM