

**CHUGACH ELECTRIC ASSOCIATION, INC.
ANCHORAGE, ALASKA**

SPECIAL BOARD OF DIRECTORS' MEETING

AGENDA

Bettina Chastain, Chair
Susan Reeves, Vice Chair
Rachel Morse, Treasurer
Stuart Parks, Secretary

Jim Henderson, Director
Harry T. Crawford, Jr., Director
Harold Hollis, Director

August 29-30, 2018

**Immediately Following the Regular
Board of Directors' Meeting**

**The Megan Room
Anchorage, Alaska**

- I. ROLL CALL
- II. SAFETY MINUTE (*Andrews*)
- III. APPROVAL OF THE AGENDA*
- IV. EXECUTIVE SESSION* (*scheduled*)
 - A. *Strategic Planning*
 - 1. *Integration Management Office (IMO) Activities and Plans*
 - 2. *ML&P Acquisition – Deal Agreements*
 - a. *Transaction Overview*
 - b. *Economic Analysis*
 - c. *Term Sheet and Asset Purchase Agreement*
 - d. *Reference Documents - ML&P Acquisition – Deal Agreements*
 - 3. *Labor Transition Agreements*
- V. RECESS*
- VI. RECONVENE WORKSHOP* (*Thursday, August 30, 2018 at 10:00 a.m.*)
- VII. EXECUTIVE SESSION* (*continued*)
 - A. *Strategic Planning*
 - 1. *Due Diligence*
 - a. *Environmental*
 - b. *Physical Assets*
 - 2. *Financing*
 - 3. *Wrap-Up Discussion*
- VIII. DIRECTOR COMMENTS
- IX. ADJOURNMENT*

* *Denotes Action Items*

** *Denotes Possible Action Items*

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