

**CHUGACH ELECTRIC ASSOCIATION, INC.  
ANCHORAGE, ALASKA**

**SPECIAL BOARD OF DIRECTORS' MEETING**

**AGENDA**

Bettina Chastain, Chair  
Susan Reeves, Vice Chair  
Rachel Morse, Treasurer  
Stuart Parks, Secretary

Jim Henderson, Director  
Harry T. Crawford, Jr., Director  
Harold Hollis, Director

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**August 29-30, 2018**

**Immediately Following the Regular  
Board of Directors' Meeting**

**The Megan Room  
Anchorage, Alaska**

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- I. ROLL CALL
- II. SAFETY MINUTE (*Andrews*)
- III. APPROVAL OF THE AGENDA\*
- IV. EXECUTIVE SESSION\* (*scheduled*)
  - A. *Strategic Planning*
    - 1. *Integration Management Office (IMO) Activities and Plans*
    - 2. *ML&P Acquisition – Deal Agreements*
      - a. *Transaction Overview*
      - b. *Economic Analysis*
      - c. *Term Sheet and Asset Purchase Agreement*
      - d. *Reference Documents - ML&P Acquisition – Deal Agreements*
    - 3. *Labor Transition Agreements*
- V. RECESS\*
- VI. RECONVENE WORKSHOP\* (*Thursday, August 30, 2018 at 10:00 a.m.*)
- VII. EXECUTIVE SESSION\* (*continued*)
  - A. *Strategic Planning*
    - 1. *Due Diligence*
      - a. *Environmental*
      - b. *Physical Assets*
    - 2. *Financing*
    - 3. *Wrap-Up Discussion*
- VIII. DIRECTOR COMMENTS
- IX. ADJOURNMENT\*

\* *Denotes Action Items*

\*\* *Denotes Possible Action Items*

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